

Archer ESG Portfolio Management

Unlock the potential of your investments

The Challenge

The investment community plays a pivotal role in the environmental, social, and governance (ESG) world. As the momentum behind impact investing continues to grow, institutional investors are increasingly motivated to assess the ESG footprint of their investment portfolios. However, this task presents significant challenges, as portfolio managers must execute a tedious process of collecting and reviewing an extensive volume of data points across their investment portfolios, which can encompass anywhere from a few dozen to thousands of investment companies. As a result, this manual approach leads to a long and inefficient execution cycle.

Another challenge is the lack of standardization in ESG data, which results in differing methodologies across ESG standard setting organizations. This lack of standardization can lead to conflicting interpretations of ESG data between investors, reducing the effectiveness of this approach.

The Archer ESG Portfolio Management Advantage

With Archer ESG Portfolio Management, institutional investors looking to maximize the ESG impact of their investments now have a modern solution at their fingertips. General and Limited partners (GP/LP) and investors no longer need to sacrifice efficiency to accurately measure the ESG performance of their portfolio companies. By leveraging Archer ESG Portfolio Management's modern approach designed to facilitate the gathering and analysis of ESG portfolio data, it is now possible for private equity firms, asset managers, venture capitalists, commercial lenders, and more to collect valuable portfolio intelligence and make informed decisions.

Archer ESG Portfolio Management is tailored specifically for the investment community, enabling efficient data collection and analysis across large portfolios. Unlock the potential of your investments with this innovative solution today!

Features

- A portfolio hierarchy that establishes the investor–investee structure.
- An ability to collect and report metrics based on the embedded ESG Data Convergence Initiative (EDCI) framework.
- An ability to create and collect custom-based ESG metrics.
- Aggregation of metrics at the portfolio and country/region levels.
- Dashboards and visuals to analyze portfolio performance across geographies, sectors, and categories of ESG.

Benefits

- A streamlined platform for assessing and managing ESG performance within your investment portfolio.
- Automated processes for collecting and reporting data based on the EDCI frameworks.
- An intuitive sequential workflow that removes guesswork from the process.
- Analytics that provide insight into ESG performance at the company and portfolio levels.



About Archer

Archer is a pioneer in risk management delivering solutions for the heroes tasked with helping their organization deal with uncertainty. We enable better decision making with a technology platform to manage all types of risk. With more than 20 years of experience, Archer is solely dedicated to helping organizations manage risk, ensure compliance and meet emerging challenges such as ESG and operational resilience. Working with the largest pure risk management community globally with more than 1,200 customers of all sizes and industries, we help our customers not by building a wall around their business but by building a bridge to their next opportunity.

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